

The controller's pre-scan worksheet

Before the zero-day scan

Fill this in before the scoping call for the Proof of Value. It is an editorial aid, not a Rever form: you send no records, and your team sets up read-only connections once the scope is agreed.

FIELD	YOUR NOTES
Entity for the Proof of Value	
ERP (NetSuite, Dynamics 365 or QuickBooks)	
Banks and processors (operating accounts, Stripe)	
Period to scan (which months)	
Close in days today (last three months)	
Reopens last quarter, and what caused them	
Bank items unmatched at last close	
Known worries (vendor that never matches, aged items, accrual nobody reverses)	
Approval thresholds, and who approves material amounts	

What the scan will check

The zero-day scan runs on the period you agree, across every in-scope transaction in the connected population. It looks for duplicate payments, price drift against PO or contract, three-way match exceptions, unmatched bank and processor items, short-pays and deductions, unclaimed rebates and credits, and contract price changes never invoiced. Initial findings arrive with their evidence, and missing sources and blocked procedures stay visible.

Reading the findings

The Proof of Value ends in a walkthrough of the supported findings, their financial significance, what needs more evidence and the actions to pursue value. Use this page to read it. Rever tracks value identified and value recovered as separate outcomes; recovered means verified cash received or a credit applied.

READING THE FINDINGS	YOUR NOTES
Identified, by category (duplicates, price drift, unmatched, short-pays, credits)	
Recovered so far (cash received or credit applied)	
Honesty ratio (value recovered divided by value found)	
Errors corrected and explanations (aged items, accruals, missing documents)	

READING THE FINDINGS	YOUR NOTES
Coverage gaps (missing sources, blocked procedures)	
Findings that need more evidence, and who supplies it	
Next decision and owner	
The numbers on this page come from your own records. Set them beside the close days and reopens you wrote down on page 1. Get a free Proof of Value: rever.ai/proof-of-value	
rever.ai/explore/controllers	