

Fifteen AI agents for finance, and what each may do

Rever's roster of AI agents for finance in five work groups: what each one owns, and what stays with your team.

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AI agents for finance are software agents that each own a defined area of finance work, such as reconciling bank lines to their documents or preparing accruals, and carry it out on the company's books within limits the finance team sets. In Rever, each agent has a published scope: what starts its work, what it checks, who it hands off to, what it files and what stays with your team.

Rever runs fifteen of them in five work groups. [Eve](#), Rever's agentic finance manager, coordinates them and is not one of the fifteen; [What Rever is](#) covers the platform.

A CFO reading a roster asks what each agent does and what stops it from doing more. The tables answer the first, and the controls the second.

The fifteen AI agents for finance, by work group

Recover value and protect profit

AGENT	WHAT IT OWNS	WHAT IT MAY DO
Entitlement	Finds rebates, credits, discounts and commissions a contract says are due	Assembles the supported claim; submission and settlement go to your Inbox
Deduction	Tests short payments and deductions against invoices, agreements and delivery evidence	Prepares the next recovery step; disputes and write-offs go to your Inbox
Spend Guard	Checks for duplicate invoices and payments and price drift	Recommends corrections; every payment hold needs Inbox approval before it is placed
Revenue Assurance	Checks that delivered work and contract price changes are billed as agreed	Prepares correction requests and verifies the invoices Journal creates after approval

Verify the transaction, understand the difference

AGENT	WHAT IT OWNS	WHAT IT MAY DO
Matcher	Reconciles records across contracts, orders, invoices, payments and ledgers	Commits supported matches; does not amend source documents, pay or post corrections

AGENT	WHAT IT OWNS	WHAT IT MAY DO
Investigator	Traces an issue to its root cause and establishes the financial effect	Recommends a correction; cannot approve its own proposed resolution

Keep the books and close moving

AGENT	WHAT IT OWNS	WHAT IT MAY DO
Journal	Prepares supported journals, accruals, provisions, reversals and invoice drafts	Hands approved entries back as an import file your team loads; cannot approve its own entry
Close Orchestrator	Keeps close tasks, reconciliations, schedules and sign-offs moving	Routes sign-off to your Inbox; does not certify an incomplete close
Flux Analyst	Explains movements in revenue, costs, margins and balances	Proposes corrections; you accept any material residual in the Inbox

Improve cash visibility and evidence

AGENT	WHAT IT OWNS	WHAT IT MAY DO
Cash Pilot	Builds a 13-week cash forecast and prioritises collections	Recommends; a forecast is not payment authority
Inventory	Reviews stock existence, ownership, movements, cut-off and valuation	Raises differences; counts and adjustments go to your Inbox
Evidence	Keeps original records, calculations and source references connected to the work	Assembles evidence packs; external requests follow your communication policy

Keep the agent team accountable

AGENT	WHAT IT OWNS	WHAT IT MAY DO
Sentinel	Detects unusual changes and potential control abuse, such as vendor-bank changes	Proposes safeguards; no setting lets an agent place a payment hold on its own
Steward	Monitors stale data, failed syncs and stalled tasks, and their financial impact	Runs routine permitted retries; repair ownership and access go to your Inbox
Auditor	Tests whether agents followed approved procedures and whether controls worked	Reports gaps and untested areas; the authorised owner remediates, and Auditor retests

Read down the last column and you can see where each agent stops: the agents prepare and recommend, a person approves, and only approved work leaves Rever, for your team to apply.

AI agents compared with RPA and chatbots

Many finance teams already run RPA bots, which replay recorded clicks, and chatbots, which answer what someone types. AI agents in finance each own an area of work and follow an exception to its evidence.

	RPA BOT	CHATBOT	REVER AGENT
Works from	A recorded script of steps	The prompt a person types	A published scope and the SOP your team approved
Meets an exception	Stops when an input changes shape	Answers if someone asks about it	Investigator traces it to its root cause and raises a finding
Shows its evidence	A log of the steps it ran	Sources, where the product cites them	Each number drills down to its finding, workpaper and record
Can post	Yes, if its login allows it	Only through a connection someone builds	No: approved entries come back as an import file your team loads

How an agent earns its role

Each agent follows SOPs your team approved. Eve drafts each one, the process owner confirms it before use, and a change publishes only after approval. You set the thresholds each agent works within, such as Matcher's value and date tolerances or Journal's review bands; shared materiality stays in Settings.

A new agent starts as an observer. Eve reviews its performance against the approved SOP and promotes or demotes it, and you can read the record.

The controls under every agent

Rever's floors apply to every agent, in every plan, including Free:

- Rever never writes to your systems, and nothing leaves Rever without a recorded approval from an authorised approver.
- The identity that prepares an action cannot approve it.
- Material amounts need dual approval, at thresholds you set.
- Every decision is recorded with its inputs, source records and approver.

Connections are read-only, through direct, deterministic integrations rather than an MCP server or an agent holding credentials; [Rever's trust page](#) lists the rest of the controls.

Eve holds the same line. She cannot approve her own proposals, create invoices, post journals, move money or bypass the agent responsible for an action.

A sixteenth agent

Your team carries routines no product ships. Agent Studio, in early access on Growth Pro and Enterprise, turns one into an agent: you describe the need, Eve interviews your finance users, records the SOP and names the lead and supporting agents, and the new agent starts as an observer under the same controls.

See the work on your own records before you decide: the free Proof of Value runs [the zero-day scan](#) on a limited period of your data and walks you through the supported findings. The specialist agents come with a Growth plan.

Questions

What are AI agents for finance?

AI agents for finance are software agents that each own one area of finance work, such as reconciling transactions, preparing journals or assembling rebate claims, and carry it out on the company's books. In Rever, fifteen agents in five work groups do this under Eve's coordination, each with a published scope and each sending decisions to your Inbox.

How are AI agents different from RPA?

An RPA bot replays a recorded script and stops when an input changes shape. A Rever agent follows an approved SOP, traces an exception to its evidence, and leaves the decision to a person who approves it in the Inbox.

How does an AI agent earn trust?

A new Rever agent starts as an observer. Eve reviews its performance against the SOP your team approved, promotes what performs and demotes what does not, and the record of both is yours to read.